

No.: 78 /DBC-VPHĐQT
Ref: Disclosure of Information
on the Report of the Progress of
Use of Proceeds from the
Offering/Issuance

Bac Ninh, March 5th, 2026

DISCLOSURE OF EXTRAORDINARY INFORMATION

To: - The State Securities Commission
- Hochiminh Stock Exchange

1. Name of organization: Dabaco Group
Stock code: DBC
Address: No. 35 Ly Thai To Street, Vo Cuong Ward, Bac Ninh Province
Telephone: 0222 3826077 Fax: 0222 3896000
Email: contact@dabaco.com.vn

2. Content of information disclosure:

Report No.05/BC-SDV dated March 5, 2026 on the Progress of the Use of Proceeds from the Offering/Issuance of Dabaco Group.

(Pursuant to the Certificate of Registration for Offering No. 111/GCN-UBCK issued by the Chairman of the State Securities Commission on July 3, 2024, and Official Letter No. 4540/UBCK-QLCB dated July 22, 2024 of the State Securities Commission confirming receipt of the complete dossier of the Report on Share Issuance under the Employee Stock Ownership Plan (ESOP) of the Company)

3. This information was published on the company's website on March 05, 2026 as in the link: www.dabaco.com.vn.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

* Attached documents:

- Report on the Progress of Use of Proceeds from the Offering/Issuance.

Organization representative
Person authorized to disclose information



T/L. CHỦ TỊCH HĐQT
CHÁNH VĂN PHÒNG HĐQT
Nguyễn Thị Huệ Minh

**REPORT ON THE PROGRESS OF USING PROCEEDS
FROM THE OFFERING/ ISSUANCE**

(Pursuant to the Certificate of Registration of Offering No. 111/GCN-UBCK issued by the Chairman of the State Securities Commission of Vietnam on July 3, 2024, and Official Letter No. 4540/UBCK-QLCB dated July 22, 2024 of the State Securities Commission of Vietnam confirming receipt of complete documentation for the Report on the Share Issuance under the Company's Employee Stock Ownership Plan)

To: The State Securities Commission

I. INTRODUCTION TO THE ISSUING ORGANIZATION

1. Full name of issuing organization: DABACO GROUP
2. Head office: No 35, Ly Thai To Street, Vo Cuong Ward, Bac Ninh Province
3. Tel: 0222.3896000 Fax: 0222.3896000 Website: dabaco.com.vn
4. Charter capital: 3,848,666,670,000 VND.
5. Stock code (if any): DBC
6. Bank for payment account: Viettinbank – Bac Ninh Branch.
Account number: 111000017444
7. Enterprise Registration Certificate – Enterprise Code: 2300105790, initially issued by the Bac Ninh Department of Planning and Investment on December 23, 2004; amended for the 25th time on August 14, 2025.
- Primary business line: Manufacture of prepared animal feeds for livestock, poultry, and aquatic animals (Industry Code: 1080).
Principal products/services: Livestock, poultry, and aquaculture feeds; livestock and poultry (breeding pigs, breeding chickens, commercial pigs, etc.); poultry egg products (fresh eggs, processed eggs); processed meat products (sausages, ham, canned and smoked products, etc.); vegetable oil products (cooking oil, degummed oil, refined oil, etc.); veterinary pharmaceuticals; PP and PE packaging products and plastic tarpaulins; organic fertilizers; and trading and service activities.
8. Establishment and Operation License (if required under specialized laws): None

II. SHARES ISSUED

1. Name of shares: Shares of Dabaco Group
2. Type of shares: Common shares
3. Par value: 10,000 VND/shares
4. Total number of shares offered/issued: 92,667,286 shares
Of which:
 - + Public offering of shares to existing shareholders: 80,667,286 Shares
 - + Issuance of shares under the Employee Stock Ownership Plan: 12,000,000 shares
5. Total capital/proceeds raised: 1,330,009,290,000 VND, of which the capital/amount raised for the project: 1,330,009,290,000 VND.
6. Closing date of the offering/issuance: 29/08/2024



III. PROGRESS OF UTILIZATION OF PROCEEDS FROM THE OFFERING/ISSUANCE

1. Plan for Utilization of Proceeds:

- Pursuant to Resolution No. 01/2024/NQ-ĐHĐCĐ dated April 27, 2024 of the General Meeting of Shareholders of Dabaco Group approving the plan for the share offering/issuance;
- Pursuant to Resolution No. 04-01/2024/NQ-HĐQT dated June 5, 2024 of the Board of Directors of Dabaco Group on the implementation of the share offering/issuance plan;
- Pursuant to Resolution No. 08/2025/NQ-HĐQT dated Oct 27, 2025 of the Board of Directors of Dabaco Group on Changing plan on capital using;
- Pursuant to Resolution No. 11/2025/NQ-HĐQT dated Dec 31, 2025 of the Board of Directors of Dabaco Group on Changing plan on capital using,

The total proceeds raised from the public offering of shares to existing shareholders and the issuance of shares under the Employee Stock Ownership Plan (ESOP) are used for the following purposes:

No.	Capital utilization category	Value (VND)	Methods of raising capital		Expected capital utilization period
			Public offering of shares to existing shareholders	Issuance of ESOP	
1	Investing in Dabaco Vegetable Oil Company Limited to implement the "Dabaco Soybean Oil Crushing and Refining Plant Construction Investment Project"	1,285,346,060,000	1,165,346,060,000	120,000,000,000	
	<i>Of which:</i>				
	<i>Investment/payment for the purchase of equipment and fixed assets for the "Dabaco Soybean Oil Crushing and Refining Plant Construction Investment Project"</i>	816,051,789,000	816,051,789,000		Quarter III/2024 – Quarter II/2026
	<i>Initial working capital investment to operate the "Dabaco Soybean Oil Crushing and Refining Plant Construction Investment Project"</i>	469,294,271,000	349,294,271,000	120,000,000,000	Quarter I/2025 – Quarter IV/2025
2	Supplementing working capital for Dabaco Group	44,663,230,000	44,663,230,000		Quarter IV/2025
	Total (1 + 2)	1,330,009,290,000	1,210,009,290,000	120,000,000,000	

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2. Information about project progress of the issuing organization:

- Project progress as announced:

- ✓ From July 2020 to June 2022: Carry out process for continued land lease, land leveling, and investment preparation;
- ✓ July 2022 – December 2023: Carry out investment registration procedures, develop construction design plans, and apply for construction permits;
- ✓ January 2024 – June 2025: Implement construction of project components;
- ✓ July 2025 – November 2025: Installation of machinery and equipment, recruitment of labor, trial operation;
- ✓ Completed and operation the project: December 2025.

- Currently project progress: The installation of machinery and equipment has completed and currently trial operations.

3. Progress of capital utilization/amount raised from the offering/issuance:

- Progress of capital utilization/amount raised from the offering/issuance up to February 28, 2026:

No.	Capital utilization category	Amount using as Plan (VND)	Amount used up to February 28, 2026 (VND)	Amount remain up to February 28, 2026 (VND)
1	Investing in Dabaco Vegetable Oil Company Limited to implement the "Dabaco Soybean Oil Crushing and Refining Plant Construction Investment Project"	1,285,346,060,000	1,232,242,739,841	53,103,320,159
	<i>Of which:</i>			
	<i>Investment/payment for the purchase of equipment and fixed assets for the "Dabaco Soybean Oil Crushing and Refining Plant Construction Investment Project"</i>	816,051,789,000	762,948,468,841	53,103,320,159
	<i>Initial working capital investment to operate the "Dabaco Soybean Oil Crushing and Refining Plant Construction Investment Project"</i>	469,294,271,000	469,294,271,000	0
2	Supplementing working capital for Dabaco Group	44,663,230,000	44,663,230,000	0
	Total (1+2):	1,330,009,290,000	1,276,905,969,841	53,103,320,159

- Any change (if any): None

- Reason of change (if any): None



4. The progress report on the use of capital/amount raised from the offering/issuance is published at the company website www.dabaco.com.vn from date March 5, 2026.

DABACO GROUP

Legal representative

(Signed, full name and stamp)



TỔNG GIÁM ĐỐC
Nguyễn Khắc Chảo

